

AMENDED NOTICE OF PUBLIC HEARING

The Community Development Authority of the City of Cudahy, Wisconsin (the "Authority"), will hold a public hearing at 6:30 p.m. on June 6, 2012, at City Hall, 5050 South Lake Drive, Cudahy, Wisconsin, regarding the proposed issuance of Community Development Authority of the City of Cudahy Taxable Redevelopment Lease Revenue Bonds, Series 2012, in an amount not to exceed \$1,625,000 (the "Bonds"), pursuant to Sections 66.1333 and 66.1335 of the Wisconsin Statutes. Pursuant to a Lease and Contribution Agreement (the "Lease") to be entered into by and between the Authority and the City of Cudahy, Wisconsin, rental payments due under the Lease will be sufficient to pay the principal of and interest on the Bonds. The Bonds will be issued for the purpose of: (i) acquisition of an approximately 20.1 acre vacant parcel of land located at the southwest corner of Pennsylvania and Layton Avenues in the City owned by the City of Milwaukee, Wisconsin, (ii) acquisition of an approximately 4.23 acre vacant parcel of land located at the southwest corner of Pennsylvania and Layton Avenues in the City owned by Milwaukee County, Wisconsin, (iii) costs associated with environmental remediation, (iv) funding a Debt Service Reserve Fund and (v) payment of professional and financing fees.

The public hearing is being held pursuant to Chapter 66 of the Wisconsin Statutes.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds.

Bruce Schuknecht, Executive Director
Community Development Authority of the City of Cudahy, Wisconsin

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